

連結P/L Consolidated P/L	2018年3月期 Fiscal year ended March 31, 2018					2019年3月期 Fiscal year ended March 31, 2019					2020年3月期 Fiscal year ended March 31, 2020					2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		
売上高 Net Sales	2,572	3,629	3,888	3,109	13,198	2,864	2,695	2,387	2,773	10,720	2,253	2,238	2,483	3,177	10,150	3,303	2,891	2,971	2,684	11,849	2,661	2,525	2,893	2,450	10,528
売上原価 Cost of Sales	1,773	2,642	3,063	2,617	10,096	2,501	2,474	2,097	2,212	9,286	1,683	1,670	1,896	2,696	7,957	2,236	1,992	1,851	1,764	7,843	1,621	1,566	1,870	1,674	6,731
売上総利益率 Gross Profit Ratio	31.1%	27.2%	21.1%	15.8%	23.5%	12.7%	8.2%	12.1%	20.2%	13.4%	25.3%	24.9%	23.6%	15.1%	21.6%	32.3%	30.9%	37.7%	34.3%	33.8%	39.1%	37.9%	35.4%	31.7%	36.1%
販売費及び一般管理費 Selling, general and administrative expenses	763	852	644	642	2,905	780	381	415	433	2,011	442	351	388	392	1,575	443	460	488	551	1,944	535	494	570	604	2,205
営業利益 Operating Profit	34	132	173	-190	190	-417	-161	-126	127	-577	128	209	198	86	617	623	428	631	368	2,052	504	465	459	171	1,591
営業利益率 Operating Profit Ratio	1.4%	3.7%	4.5%	-4.8%	1.4%	-14.6%	-6.0%	-5.3%	4.6%	-5.4%	5.7%	9.1%	8.0%	2.7%	6.1%	18.9%	14.9%	21.3%	13.7%	17.3%	18.9%	18.4%	15.6%	7.0%	15.3%
経常利益 Ordinary Profit	17	49	132	-252	-95	-516	-311	-468	-65	-1,330	151	142	219	12	636	609	423	621	365	2,019	492	446	439	160	1,541
経常利益率 Ordinary Profit Ratio	0.7%	1.3%	3.4%	-7.2%	-0.2%	-17.9%	-11.5%	-19.2%	-2.4%	-12.6%	6.7%	6.4%	8.8%	3.8%	6.3%	18.4%	14.7%	20.9%	13.6%	17.1%	18.5%	17.8%	15.2%	6.6%	14.6%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	-4	40	39	-279	-204	-504	-150	-717	-340	-1,712	122	91	176	320	711	467	358	472	325	1,624	300	311	241	-45	807
親会社株主に帰属する当期純利益率 Profit attributable to owners of parent Ratio	-0.2%	1.1%	1.0%	-9.0%	-1.5%	-17.6%	-5.6%	-30.0%	-12.3%	-16.0%	5.4%	4.1%	7.1%	10.1%	7.0%	14.1%	12.5%	15.9%	12.1%	13.7%	11.3%	12.3%	8.3%	-1.9%	7.7%
減価償却費 Depreciation and amortization	58	65	106	169	401	120	146	125	68	461	37	80	119	136	380	134	153	155	185	626	167	133	102	132	536
のれん償却費 Amortization of Goodwill	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	12	25	0	0	0	0	0
EBITDA EBITDAマージン	93	216	280	1	592	-290	-14	0	196	-115	165	293	318	222	999	758	581	799	564	2,705	671	597	564	304	2,127
EBITDA Margin	3.6%	6.0%	7.2%	0.1%	4.5%	-10.4%	-0.5%	0.0%	7.1%	-1.1%	7.3%	13.1%	12.8%	7.0%	9.8%	23.0%	20.2%	26.9%	21.0%	22.8%	25.2%	23.7%	19.2%	12.4%	20.2%
支払手数料 Payment fee	420	340	312	290	1,373	226	240	289	215	940	159	142	160	161	632	276	275	271	296	1,064	220	222	237	186	884
著作権料 Copyright fee	248	210	149	141	749	110	145	144	110	515	81	60	83	57	291	67	91	75	79	313	55	54	73	54	237
労務費 Labor costs	479	547	563	575	2,165	619	610	591	546	2,366	496	450	439	435	1,821	475	445	544	597	2,064	551	566	561	548	2,228
外注費 Outsourcing costs	591	619	735	838	2,845	772	759	671	668	2,871	713	710	743	740	2,916	708	545	451	456	2,162	533	573	539	530	2,177
仕入高 Cost of purchased goods	196	195	142	147	683	194	201	115	105	579	59	109	81	105	355	48	0	0	0	46	0	0	0	0	0
通信費 Communication	88	120	145	180	514	142	136	120	110	511	103	132	138	136	510	150	137	133	132	554	139	141	148	145	578
ソフトウェア償却 Software amortization	49	74	90	135	349	105	132	110	54	403	24	77	109	125	337	125	143	144	147	560	139	122	91	123	476
減価償却費 Depreciation and amortization	4	5	9	10	30	9	9	9	9	38	8	6	6	6	30	6	6	6	6	28	47	20	6	6	4
原材料仕入高 Purchases of raw materials	171	207	240	274	1,093	397	379	375	300	1,398	263	276	289	340	1,188	336	344	274	307	1,332	366	486	469	453	1,733
繰上準備金高 Transfer to other accounts	-416	-576	-333	-442	-1,769	-394	-232	-350	-344	-1,339	-322	-320	-260	-186	-1,095	-187	-188	-264	-482	-1,125	-614	-784	-586	-613	-2,578
仕当金 Goods in process	-256	516	747	229	1,237	149	-101	-183	254	118	-91	-160	-81	582	241	0	0	-3	3	-7	1	-31	31	-4	-3
その他 Other	195	215	249	255	916	275	243	240	176	935	187	186	184	185	743	233	173	221	198	828	207	214	331	244	996
販売費及び一般管理費 Selling, general and administrative expenses	28	29	27	26	111	28	25	26	24	103	21	16	18	19	78	26	26	26	24	101	26	28	24	27	113
広告宣伝費 Advertising expenses	340	388	124	84	919	100	58	64	34	257	29	16	49	14	109	25	10	21	13	71	16	21	88	117	243
労務費 Labor cost	153	165	184	194	697	195	173	140	157	667	154	158	135	163	611	154	247	179	208	790	184	216	198	226	824
採用費 Recruitment costs	53	81	67	46	248	51	34	11	3	100	13	10	27	7	58	14	4	9	19	48	36	20	15	13	86
研究開発費 Research and Development expenses	16	37	38	69	139	167	65	26	63	390	41	35	37	5	165	78	88	96	102	366	117	91	86	54	345
減価償却費 Depreciation and amortization	4	4	5	7	21	6	4	5	4	20	3	3	3	3	14	3	3	3	3	18	6	5	4	4	21
のれん償却費 Amortization of goodwill	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	12	25	0	0	0	0	0
その他 Other	166	177	200	223	767	232	150	141	145	670	177	109	117	133	537	142	80	136	162	521	144	110	155	159	570

セグメントP/L Consolidated P/L by Segment	2018年3月期 Fiscal year ended March 31, 2018					2019年3月期 Fiscal year ended March 31, 2019					2020年3月期 Fiscal year ended March 31, 2020					2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		
ゲーム Game Segment	2,308	3,383	3,704	2,897	12,299	2,643	2,473	2,120	2,643	9,880	2,181	2,102	2,383	3,050	9,718	3,241	2,881	2,961	2,671	11,756	2,640	2,479	2,849	2,390	10,358
セグメント利益又は損失 Segment Profit (Loss)	118	216	104	-101	336	-368	-113	-91	218	-355	202	255	255	157	871	714	520	723	459	2,417	586	524	521	238	1,871
セグメント利益率又は損失率 Segment Profit (Loss) Ratio	5.1%	6.4%	2.8%	-3.5%	2.7%	-13.9%	-4.6%	-4.3%	8.3%	-3.6%	9.3%	12.2%	10.7%	5.2%	9.0%	22.1%	18.1%	24.4%	17.2%	20.6%	22.2%	21.1%	18.3%	10.0%	18.1%
メディア Media Segment	262	242	173	211	890	211	221	287	129	849	72	139	99	127	432	61	0	9	12	84	21	44	2	60	169
セグメント利益又は損失 Segment Profit (Loss)	-83	-82	70	-40	-145	-40	-47	-34	-90	-221	-74	-51	-57	-70	-253	-93	-92	-91	-80	-364	-82	-66	-60	-67	-280
セグメント利益率又は損失率 Segment Profit (Loss) Ratio	-31.8%	-34.1%	40.8%	-23.3%	-16.3%	-22.1%	-21.3%	-13.0%	-70.0%	-26.4%	-101.8%	-39.1%	-57.4%	-55.8%	-58.8%	-148.4%	-99.1%	-69.2%	-431.1%	-390.0%	-137.6%	-157.2%	-112.1%	-165.1%	

株式会社ドリコム ファクトシート 2022年3月期 通期 (Drecom Fact Sheet Full-Year Ended March 31, 2022)		2018年3月期 Fiscal year ended March 31, 2018					2019年3月期 Fiscal year ended March 31, 2019					2020年3月期 Fiscal year ended March 31, 2020					2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022				
連結BS Consolidated Balance Sheet		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR	
流動資産	百万円 ¥ millions	5,441	8,143	7,082	6,192		4,246	4,823	4,577	5,190		4,784	4,587	4,562	4,571		4,822	5,281	5,913	7,669		7,630	7,106	7,041	6,719	
Current Assets	¥ millions																									
現金及び預金	百万円 ¥ millions	2,408	4,379	3,453	3,177		1,658	2,083	1,559	2,860		2,126	1,909	1,724	2,262		2,214	3,178	3,466	5,288		5,299	4,949	4,603	4,737	
Cash equivalent	¥ millions																									
売掛金	百万円 ¥ millions	1,642	2,050	2,468	1,960		1,633	1,655	1,453	1,529		1,453	1,502	1,692	1,732		2,272	1,868	1,930	1,841		1,756	1,602	1,912	1,485	
Trade receivables	¥ millions																									
その他	百万円 ¥ millions	1,389	1,712	1,160	1,053		954	1,085	1,564	800		1,204	1,175	1,145	576		336	234	516	539		574	556	525	497	
Other	¥ millions																									
固定資産	百万円 ¥ millions	1,818	1,662	2,607	2,905		3,574	3,418	2,894	1,756		1,885	1,855	1,876	1,851		1,815	1,798	1,522	1,941		2,158	2,563	2,728	2,887	
Non-current Assets	¥ millions																									
有形固定資産合計	百万円 ¥ millions	118	115	309	300		290	278	267	251		242	178	178	171		166	158	153	114		266	273	197	210	
Total property, plant and equipment	¥ millions																									
無形固定資産合計	百万円 ¥ millions	1,014	669	752	1,016		1,075	1,021	757	773		933	973	1,028	906		890	844	812	878		1,065	1,388	1,783	1,890	
Total intangible assets	¥ millions																									
投資その他の資産合計	百万円 ¥ millions	685	878	1,545	1,588		2,207	2,117	1,869	730		709	703	669	773		757	795	555	947		827	901	747	785	
Total investments and other assets	¥ millions																									
繰延税金資産	百万円 ¥ millions	126	149	118	201		347	383	386	276		250	269	257	313		301	325	283	434		311	273	282	465	
Deferred tax assets	¥ millions																									
その他	百万円 ¥ millions	559	736	1,427	1,386		1,860	1,734	1,483	456		459	434	412	460		455	469	271	512		515	627	464	320	
Other	¥ millions																									
総資産合計	百万円 ¥ millions	7,259	9,805	9,689	9,097		7,820	8,242	7,471	6,946		6,669	6,443	6,438	6,423		6,638	7,079	7,436	9,610		9,789	9,672	9,770	9,607	
Total Assets	¥ millions																									
流動負債	百万円 ¥ millions	3,508	3,555	3,372	3,239		2,615	4,148	4,063	3,873		3,641	3,653	3,635	3,594		3,578	3,057	2,788	3,181		2,924	2,525	2,592	2,663	
Current Liabilities	¥ millions																									
固定負債	百万円 ¥ millions	370	2,813	2,821	2,596		2,436	1,647	1,646	1,649		1,479	1,117	953	660		422	979	1,122	2,573		2,706	2,614	2,557	2,369	
Non-current Liabilities	¥ millions																									
負債合計	百万円 ¥ millions	3,879	6,368	6,194	5,836		5,052	5,796	5,709	5,523		5,121	4,770	4,589	4,255		4,000	4,037	3,910	5,755		5,631	5,140	5,150	5,033	
Total Liabilities	¥ millions																									
株主資本合計	百万円 ¥ millions	3,194	3,236	3,275	3,017		2,514	2,379	1,691	1,359		1,481	1,614	1,791	2,112		2,579	2,980	3,465	3,794		4,098	4,477	4,568	4,522	
Total Shareholders' equity	¥ millions																									
純資産合計	百万円 ¥ millions	3,380	3,437	3,495	3,261		2,767	2,446	1,762	1,423		1,548	1,672	1,848	2,168		2,637	3,042	3,525	3,855		4,158	4,532	4,615	4,574	
Total Net Assets	¥ millions																									
負債純資産合計	百万円 ¥ millions	7,259	9,805	9,689	9,097		7,820	8,242	7,471	6,946		6,669	6,443	6,438	6,423		6,638	7,079	7,436	9,610		9,789	9,672	9,770	9,607	
Total Liabilities and Net Assets	¥ millions																									

連結CF Consolidated Cash Flows		2018年3月期 Fiscal year ended March 31, 2018				2019年3月期 Fiscal year ended March 31, 2019				2020年3月期 Fiscal year ended March 31, 2020				2021年3月期 Fiscal year ended March 31, 2021				2022年3月期 Fiscal year ended March 31, 2022			
		1H		2H	Total	1H		2H	Total	1H		2H	Total	1H		2H	Total	1H		2H	Total
		APR-SEP		OCT-MAR		APR-SEP		OCT-MAR		APR-SEP		OCT-MAR		APR-SEP		OCT-MAR		APR-SEP		OCT-MAR	
営業活動によるキャッシュ・フロー	百万円 ¥ millions	-79		714	-79	-337		415	78	-59		750	691	1,618		1,577	3,196	673		928	1,602
Cash flows from operating activities	¥ millions																				
投資活動によるキャッシュ・フロー	百万円 ¥ millions	-762		-1,196	-1,958	-891		766	-122	-314		214	-100	-378		-761	-1,140	-1,066		-700	-1,765
Cash flows from investing activities	¥ millions																				
財務活動によるキャッシュ・フロー	百万円 ¥ millions	3,008		-720	2,287	136		-408	-271	-576		-611	-1,188	-324		1,292	968	52		-440	-387
Cash flows from financing activities	¥ millions																				
現金及び現金同等物の期末残高	百万円 ¥ millions	4,375		3,173	3,173	2,079		2,856	2,856	1,905		2,258	2,258	3,174		5,283	5,283	4,945		4,732	4,732
Cash and cash equivalents at end of period	¥ millions																				
減価償却費	百万円 ¥ millions		123		175	298		267		194	461		126		255	382		288		338	626
有形固定資産の取得による支出	百万円 ¥ millions																				
無形固定資産の取得による支出	百万円 ¥ millions																				
Purchase of intangible assets	¥ millions																				

株式会社ドリコム ファクトシート 2022年3月期 通期 (Drecom Fact Sheet Full-Year Ended March 31, 2022)		2018年3月期 Fiscal year ended March 31, 2018					2019年3月期 Fiscal year ended March 31, 2019					2020年3月期 Fiscal year ended March 31, 2020					2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022						
		Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total		
ゲーム事業課金売上高 Game Business Billing Sales																												
配債主体別課金売上 by Distribution Entity		合計 Total	百万円 ¥ millions	2,228	2,725	2,264	2,267	9,485	2,024	2,202	2,042	1,948	8,218	1,931	1,911	2,165	1,931	7,940	2,675	2,559	2,599	2,357	10,191	2,273	2,175	2,501	2,131	9,081
		自社配債 In-house distribution	百万円 ¥ millions	1,376	1,126	998	924	4,426	736	790	856	729	3,113	558	467	530	533	2,089	934	941	944	868	3,689	769	822	791	732	3,116
		他社配債 Distribution by other companies	百万円 ¥ millions	851	1,598	1,266	1,342	5,059	1,288	1,412	1,186	1,219	5,105	1,373	1,444	1,635	1,398	5,851	1,740	1,618	1,654	1,488	6,502	1,503	1,352	1,710	1,399	5,965
リリース時期別課金売上 by Release Period		合計 Total	百万円 ¥ millions	2,228	2,725	2,264	2,267	9,485	2,024	2,202	2,042	1,948	8,218	1,931	1,911	2,165	1,931	7,940	2,675	2,559	2,599	2,357	10,191	2,273	2,175	2,501	2,131	9,081
		Before 2013	百万円 ¥ millions	239	242	215	214	912	205	188	186	175	753	143	120	117	112	493	127	121	110	118	477	111	112	104	111	439
		2014	百万円 ¥ millions	661	611	635	557	2,466	591	526	478	540	2,136	578	597	435	388	1,998	511	413	427	372	1,725	417	393	326	557	1,694
		2015	百万円 ¥ millions	139	147	154	190	632	142	167	144	166	620	116	101	110	144	474	106	118	141	151	517	117	163	275	0	566
		2016	百万円 ¥ millions	1,187	947	823	750	3,709	570	640	690	566	2,467	471	375	455	318	1,621	348	290	381	287	1,307	222	220	255	218	917
		2017	百万円 ¥ millions	0	776	436	553	1,766	393	408	380	272	1,455	292	292	266	221	1,072	224	284	272	271	1,053	260	258	246	242	1,008
		2018	百万円 ¥ millions	0	0	0	0	0	123	271	161	225	782	280	220	297	138	936	390	286	342	201	1,220	348	218	276	155	999
		2019	百万円 ¥ millions	0	0	0	0	0	0	0	0	1	1	48	204	482	444	1,179	404	437	372	364	1,578	277	266	361	279	1,184
		2020	百万円 ¥ millions	0	0	0	0	0	0	0	0	0	0	0	0	0	164	164	563	608	550	590	2,311	486	529	435	390	1,842
		2021	百万円 ¥ millions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	32	12	220	107	371
		2022	百万円 ¥ millions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	67	67

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