

エクセル形式のファイルはこちら [Click here to view the file in Excel for https://drecom.co.jp/f/finsheet_20250301.xlsx](https://drecom.co.jp/f/finsheet_20250301.xlsx)

株式会社ドリコム (3793)	Drecom Co., Ltd.	2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022					2023年3月期 Fiscal year ended March 31, 2023					2024年3月期 Fiscal year ended March 31, 2024					2025年3月期 Fiscal year ended March 31, 2025					
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	
連結P/L	Consolidated P/L	APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		
売上高	Net Sales	3,303	2,881	2,971	2,684	11,840	2,661	2,523	2,893	2,450	10,528	2,927	2,873	2,579	2,420	10,800	2,346	2,745	2,546	2,141	9,779	2,122				2,122	
売上原価	Cost of Sales	2,236	1,992	1,851	1,764	7,843	1,621	1,566	1,870	1,674	6,731	1,618	1,552	1,521	1,549	6,242	1,662	1,599	1,677	1,434	6,374	1,498				1,498	
売上総利益	Gross Profit	1,066	889	1,120	920	3,996	1,040	957	1,023	775	3,796	1,308	1,320	1,058	870	4,558	683	1,145	868	706	3,404	623				623	
売上総利益率	Gross Profit Ratio	32.3%	30.9%	37.7%	34.3%	33.8%	39.1%	37.9%	35.4%	31.7%	36.1%	44.7%	46.0%	41.0%	36.0%	42.2%	29.1%	41.7%	34.1%	33.0%	34.8%	29.4%				29.4%	
販売費及び一般管理費	Selling, general and administrative expenses	443	460	488	551	1,944	535	494	570	604	2,205	491	529	565	690	2,276	675	681	551	593	2,501	691				691	
営業利益	Operating Profit	623	428	631	368	2,052	504	463	452	171	1,591	817	790	492	180	2,281	8	463	317	113	903	-67				-67	
営業利益率	Operating Profit Ratio	18.9%	14.9%	21.3%	13.7%	17.3%	18.9%	18.4%	15.6%	7.0%	15.1%	27.9%	27.5%	19.1%	7.5%	21.1%	0.4%	16.9%	12.5%	5.3%	9.2%	-3.2%				-3.2%	
経常利益	Ordinary Profit	609	423	621	365	2,019	492	448	439	160	1,541	810	737	477	167	2,192	2	451	275	63	793	-88				-88	
経常利益率	Ordinary Profit Ratio	18.4%	14.7%	20.9%	13.6%	17.1%	18.5%	17.8%	15.2%	6.6%	14.6%	27.7%	25.7%	18.5%	6.9%	20.3%	0.1%	16.4%	10.8%	3.0%	8.1%	-4.2%				-4.2%	
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	467	358	472	325	1,624	300	311	241	-45	807	521	534	110	-7	1,159	-441	272	266	6	104	-153				-153	
親会社株主に帰属する当期純利益率	Profit attributable to owners of parent Ratio	14.1%	12.5%	15.9%	12.1%	13.7%	11.3%	12.3%	8.3%	-1.9%	7.7%	17.8%	18.6%	4.3%	-0.3%	10.7%	-18.8%	9.9%	10.5%	0.3%	1.1%	-7.2%				-7.2%	
減価償却費	Depreciation	134	153	155	183	626	167	133	102	132	536	92	85	63	28	269	73	36	15	18	144	39				39	
のれん償却費	Amortization of Goodwill	0	0	12	12	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
EBITDA	EBITDA	758	581	799	564	2,705	671	597	554	304	2,127	909	875	556	209	2,550	82	500	332	132	1,047	-28				-28	
EBITDAマージン	EBITDA Margin	23.0%	20.2%	26.9%	21.0%	22.8%	25.2%	23.7%	19.2%	12.4%	20.2%	31.1%	30.5%	21.6%	8.7%	23.6%	3.5%	18.2%	13.1%	6.2%	10.7%	-1.3%				-1.3%	
売上原価	Cost of Sales	273	269	271	250	1,064	220	222	227	186	856	192	200	201	174	769	149	199	253	186	788	168				168	
	支払手数料	Payment fee	67	91	75	79	313	55	54	73	54	237	56	48	58	45	208	43	47	81	72	244	62				62
	著作権料	Copyright fee	475	445	544	597	2,064	551	566	561	548	2,228	539	551	554	534	2,179	524	528	532	507	2,092	525				525
	労務費	Labor cost	706	545	451	458	2,162	533	573	539	530	2,177	494	519	552	672	2,238	713	758	627	609	2,710	600				600
	外注費	Outsourcing costs	48	0	0	0	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1				1
	仕入高	Purchase amount	150	137	133	132	554	139	141	148	149	578	157	160	159	157	634	174	161	134	130	600	142				142
	通信費	Communication	125	143	144	147	560	139	122	91	123	476	83	75	53	18	230	65	27	6	9	109	32				32
	ソフトウェア償却	Software amortization	6	6	6	28	47	20	6	6	4	38	4	5	5	5	20	4	4	4	4	19	3				3
	減価償却費	Depreciation and amortization	336	364	274	357	1,332	366	480	425	451	1,723	442	336	414	405	1,598	379	343	595	273	1,591	438				438
	原材料仕入高	Purchases of raw materials	-187	-186	-269	-482	-1,125	-614	-784	-566	-613	-2,578	-520	-526	-659	-648	-2,354	-581	-634	-737	-535	-2,489	-636				-636
	借入金振替	Transfer to other accounts	0	0	-3	-3	-7	1	-31	31	-4	-3	0	-1	-9	-26	-37	-42	-37	-70	-32	-182	-55				-55
	仕掛品	Goods in process	233	173	221	198	828	207	214	331	244	996	168	183	190	210	753	233	200	249	207	890	215				215
	その他	Other	26	26	26	24	103	28	28	29	27	113	30	28	30	31	120	37	35	40	36	151	40				40
販売費及び一般管理費	Selling, general and administrative expenses	25	10	21	13	71	16	21	88	117	243	24	40	89	54	208	141	81	50	88	361	189				189	
	広告宣伝費	Advertising expenses	154	247	179	208	790	184	216	196	226	824	204	228	206	209	849	205	217	213	211	848	219				219
	労務費	Labor cost	14	4	9	19	48	36	20	15	13	86	18	13	20	14	67	16	25	7	11	60	7				7
	採用費	Recruitment costs	76	88	98	102	366	117	91	80	54	345	55	68	74	156	354	82	140	94	77	396	64				64
	研究開発費	Research and Development expenses	3	3	3	7	18	6	5	4	4	21	4	4	4	4	17	4	4	4	4	16	3				3
	減価償却費	Depreciation and amortization	0	0	12	12	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
	のれん償却費	Amortization of goodwill	142	80	136	162	521	144	110	155	159	570	153	146	139	219	659	187	176	140	163	667	165				165
	その他	Other																									
株式会社ドリコム (3793)	Drecom Co., Ltd.	2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022					2023年3月期 Fiscal year ended March 31, 2023					2024年3月期 Fiscal year ended March 31, 2024					2025年3月期 Fiscal year ended March 31, 2025					
セグメントP/L	Consolidated P/L by Segment	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	
ゲーム	Game Segment	APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		
売上高	Net Sales	3,241	2,881	2,961	2,671	11,756	2,640	2,479	2,849	2,390	10,358	2,852	2,817	2,482	2,364	10,517	2,268	2,703	2,328	2,048	9,349	2,034				2,034	
セグメント利益又は損失	Segment Profit (Loss)	714	520	723	459	2,417	586	524	521	238	1,871	892	917	651	442	2,903	236	752	503	404	1,896	254				254	
セグメント利益率又は損失率	Segment Profit (Loss) Ratio	22.1%	18.1%	24.4%	17.2%	20.6%	22.2%	21.1%	18.3%	10.0%	18.1%	31.3%	32.6%	26.2%	18.7%	27.6%	10.4%	27.8%	21.6%	19.7%	20.3%	12.5%				12.5%	
コンテンツ	Content Segment	61	0	9	13	84	21	44	43	60	169	74	55	97	57	284	77	42	217	92	429	90				90	
売上高	Net Sales	91	92	91	89	364	82	60	69	67	280	75	126	158	261	621	227	288	186	290	993	322				322	
セグメント利益又は損失	Segment Profit (Loss)	-148.4%	-	-959.1%	-659.2%	-431.1%	-390.0%	-137.6%	-157.2%	-112.1%	-165.1%	-100.6%	-229.0%	-162.9%	-454.6%	-218.4%	-294.2%	-683.0%	-85.7%	-314.1%	-231.1%	-354.3%				-354.3%	
セグメント利益率又は損失率	Segment Profit (Loss) Ratio																										

エクセル形式のファイルはこちら [Click here to view the file in Excel for https://dtecom.co.jp/ir/factsheet_20250301.xlsx](https://dtecom.co.jp/ir/factsheet_20250301.xlsx)

株式会社ドリコム (3793) 連結BS		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.									
		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet		Consolidated Balance Sheet							
		2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022					2023年3月期 Fiscal year ended March 31, 2023					2024年3月期 Fiscal year ended March 31, 2024					2025年3月期 Fiscal year ended March 31, 2025									
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total					
		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR		APR-JUN	JUL-SEP	OCT-DEC	JAN-MAR	
流動資産	Current Assets	¥ millions	4,822	5,281	5,913	7,669	7,630	7,108	7,041	6,766	6,617	8,505	8,208	7,848	6,710	6,555	8,008	8,366	7,544												
	現金及び預金 Cash and deposits	¥ millions	2,214	3,178	3,466	5,288	5,299	4,949	4,603	4,737	4,213	6,178	6,271	6,044	4,700	3,973	5,485	5,937	5,080												
	売掛金 Trade receivables	¥ millions	2,272	1,868	1,930	1,841	1,796	1,602	1,912	1,485	2,054	2,070	1,642	1,484	1,689	2,194	1,742	1,657	1,644												
	その他 Other	¥ millions	336	234	516	539	574	556	525	543	349	257	293	318	320	387	779	771	820												
固定資産	Non-current Assets	¥ millions	1,815	1,798	1,522	1,941	2,158	2,563	2,728	2,887	3,276	3,734	3,949	4,378	4,429	4,833	5,479	5,781	6,232												
	有形固定資産合計 Total property, plant and equipment	¥ millions	166	158	153	114	266	273	197	210	210	206	203	196	189	181	173	165	159												
	無形固定資産合計 Total intangible assets	¥ millions	890	844	812	878	1,065	1,388	1,783	1,890	2,272	2,647	2,814	3,228	3,256	3,532	4,169	4,377	4,822												
	投資その他の資産合計 Total investments and other assets	¥ millions	757	795	555	947	827	901	747	785	792	880	930	952	983	1,118	1,136	1,238	1,250												
総資産合計	Total Assets	¥ millions	6,638	7,079	7,436	9,610	9,789	9,672	9,770	9,653	9,894	12,240	12,157	12,226	11,140	11,388	13,487	14,148	13,776												
流動負債	Current Liabilities	¥ millions	3,578	3,057	2,788	3,181	2,924	2,525	2,592	2,709	2,752	3,200	3,382	4,300	3,724	3,725	4,238	3,548	3,739												
固定負債	Non-current Liabilities	¥ millions	422	979	1,122	2,573	2,706	2,614	2,557	2,369	2,192	3,509	3,134	2,294	2,370	2,278	3,595	4,932	4,494												
負債合計	Total Liabilities	¥ millions	4,000	4,037	3,910	5,755	5,631	5,140	5,150	5,079	4,944	6,710	6,517	6,595	6,095	6,003	7,834	8,480	8,233												
株主資本合計	Total Shareholders' equity	¥ millions	2,579	2,980	3,465	3,794	4,098	4,477	4,568	4,522	4,899	5,478	5,588	5,581	4,993	5,334	5,601	5,608	5,470												
純資産合計	Total Net Assets	¥ millions	2,637	3,042	3,525	3,855	4,158	4,532	4,619	4,574	4,949	5,529	5,640	5,631	5,044	5,385	5,653	5,668	5,542												
負債純資産合計	Total Liabilities and Net Assets	¥ millions	6,638	7,079	7,436	9,610	9,789	9,672	9,770	9,653	9,894	12,240	12,157	12,226	11,140	11,388	13,487	14,148	13,776												

株式会社ドリコム (3793) 連結キャッシュフロー		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.		Drecom Co., Ltd.						
		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows		Consolidated Cash Flows						
		2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022					2023年3月期 Fiscal year ended March 31, 2023					2024年3月期 Fiscal year ended March 31, 2024					2025年3月期 Fiscal year ended March 31, 2025						
		1H	2H	Total	1H	2H	Total	1H	2H	Total	1H	2H	Total	1H	2H	Total	1H	2H	Total	1H	2H	Total	1H	2H	Total			
		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR		APR-SEP	OCT-MAR	
営業活動によるキャッシュ・フロー	Cash flows from operating activities	¥ millions	1,618	1,577	3,196	673	928	1,602	1,167	1,496	2,663	-798	325	-473														
投資活動によるキャッシュ・フロー	Cash flows from investing activities	¥ millions	-378	-761	-1,140	-1,065	-700	-1,765	-919	-1,097	-2,017	-1,018	-1,030	-2,048														
財務活動によるキャッシュ・フロー	Cash flows from financing activities	¥ millions	-324	1,292	968	52	-440	-387	1,193	-532	660	-253	2,667	2,413														
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	¥ millions	3,174	5,283	5,283	4,945	4,732	4,732	6,174	6,040	6,040	3,969	5,932	5,932														
	減価償却費 Depreciation	¥ millions	288	338	626	301	235	536	177	92	269	110	34	144														
	無形固定資産の取得による支出 Purchase of intangible assets	¥ millions	-208	-328	-536	-777	-926	-1,704	-916	-1,088	-2,005	-1,007	-999	-2,006														

エクセル形式のファイル / Click here to view the file in https://drecom.co.jp/ir/factsheet_20250301.xlsx

株式会社ドリコム (3793) Drecom Co., Ltd. ゲーム事業課金売上高 Game Business Billing Sales		2021年3月期 Fiscal year ended March 31, 2021					2022年3月期 Fiscal year ended March 31, 2022					2023年3月期 Fiscal year ended March 31, 2023					2024年3月期 Fiscal year ended March 31, 2024					2025年3月期 Fiscal year ended March 31, 2025								
		Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total	Q1 APR-JUN	Q2 JUL-SEP	Q3 OCT-DEC	Q4 JAN-MAR	Total				
配信主体別課金売上	by distribution entity	合計	Total	百万円 ¥ millions	2,675	2,559	2,599	2,357	10,191	2,273	2,175	2,501	2,131	9,081	2,512	2,503	2,145	1,824	8,985	1,872	2,265	1,863	1,638	7,640	1,775					1,775
		自社配信	In-house	百万円 ¥ millions	934	941	944	868	3,689	769	822	791	732	3,116	716	712	691	674	2,795	601	736	815	727	2,881	681					681
		他社配信	Other Companies	百万円 ¥ millions	1,740	1,618	1,654	1,488	6,502	1,503	1,352	1,710	1,399	5,965	1,795	1,791	1,453	1,149	6,190	1,270	1,528	1,048	911	4,758	1,093					1,093
リリース時期別課金売上	by release period	合計	Total	百万円 ¥ millions	2,675	2,559	2,599	2,357	10,191	2,273	2,175	2,501	2,131	9,081	2,512	2,503	2,145	1,824	8,985	1,872	2,265	1,863	1,638	7,640	1,775					1,775
		2013年以前	Before 2013	百万円 ¥ millions	127	121	110	118	477	111	112	104	111	439	103	106	101	85	397	78	80	88	86	333	88					88
		2014年	2014	百万円 ¥ millions	511	413	427	372	1,725	417	393	326	557	1,694	909	1,021	715	553	3,199	763	1,048	611	526	2,949	740					740
		2015年	2015	百万円 ¥ millions	106	118	141	151	517	117	163	275	0	556	0	0	0	0	0	0	0	0	0	0	0					0
		2016年	2016	百万円 ¥ millions	348	290	381	287	1,307	222	220	255	218	917	183	181	206	161	733	139	136	175	134	585	110					110
		2017年	2017	百万円 ¥ millions	224	284	272	271	1,053	260	258	246	242	1,008	234	238	144	87	704	68	84	63	68	284	61					61
		2018年	2018	百万円 ¥ millions	390	286	342	201	1,220	348	218	276	155	999	262	142	210	118	734	159	144	134	97	534	115					115
		2019年	2019	百万円 ¥ millions	404	437	372	364	1,578	277	266	361	279	1,184	218	239	276	299	1,033	187	282	318	294	1,082	272					272
		2020年	2020	百万円 ¥ millions	563	608	550	590	2,311	486	529	435	390	1,842	429	423	383	425	1,662	371	406	393	398	1,569	360					360
		2021年	2021	百万円 ¥ millions	0	0	0	0	0	32	12	220	107	371	24	0	0	0	24	0	0	0	0	0	0					0
		2022年	2022	百万円 ¥ millions	0	0	0	0	0	0	0	0	67	67	145	149	106	90	491	91	82	78	34	286	0					0
		2023年	2023	百万円 ¥ millions	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	12	1	0	0	13	0					0
		2024年	2024	百万円 ¥ millions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25					25

※グループ会社のスタジオオレックスが運営する2タイトル『はくとドラゴン』『猫とドラゴン』は、2020年3月より当社グループのタイトルとして運用されているため、2020年リリースのタイトルとして集計されております。

*The two titles "Boku and DRAGON" and "Neko and DRAGON" operated by Group company Studio Rex are counted as titles released in 2020, since they have been operated as Group titles since March 2020.

※他社配信タイトルの売上はネット計上であり、自社配信タイトルの売上についてはグロス計上。プラットフォームからの売上は除く。

*Sales of titles distributed by other companies are recorded on a net basis, while sales of titles distributed by in-house are recorded on a gross basis. Excludes sales from platforms.